

Item 1: Cover Page
Part 2B of Form ADV: Brochure Supplement
August 2021

Timothy Lawrence Miller

Monocacy Wealth Management, LLC
9099 Ridgefield Dr. Suite 205
Frederick, Maryland 21701
www.monacacywm.com

Firm Contact:
Carter Thomas Shaffer
Chief Compliance Officer

This brochure supplement provides information about Mr. Miller that supplements our brochure. You should have received a copy of that brochure. Please contact Carter Shaffer if you did not receive Monocacy Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement. Additional information about Mr. Miller is available on the SEC's website at www.adviserinfo.sec.gov by searching CRD #6747255.

Item 2: Educational Background & Business Experience

Timothy Lawrence Miller

Year of Birth: 1987

Educational Background:

- 2009: West Virginia University; Bachelors of Science in Accounting
- 2009 –2010: Attended Hood College; majored in Finance

Business Background:

- 08/2021 – Present Monocacy Wealth Management, LLC; Partner
- 02/2013 – Present Faragalla and Associates; Partner
- 02/2010 – 02/2013 Myers and Stauffer; Senior Accountant

Exams, Licenses & Other Professional Designations:

- 2021: Series 65

Certified Public Accountant (CPA):

CPAs are licensed and regulated by their state boards of accountancy. Experience and testing requirements for licensure as a CPA generally include minimum college education, minimum experience levels, and successful passage of the Uniform CPA Examination. In order to maintain a CPA license, states generally require the completion of continuing professional education. Additionally, CPAs are required to follow a rigorous *Code of Professional Conduct* which requires that they act with integrity, objectivity, due care, competence, fully disclose any conflicts of interest (and obtain client consent if a conflict exists), maintain client confidentiality, disclose to the client any commission or referral fees, and serve the public interest when providing financial services.

Item 3: Disciplinary Information¹

There are no legal or disciplinary events material to the evaluation of Mr. Miller.

¹ Note: Our firm may, under certain circumstances, rebut the presumption that a disciplinary event is material. If an event is immaterial, we are not required to disclose it. When we review a legal or disciplinary event involving the advisor to determine whether it is appropriate to rebut the presumption of materiality, we consider all of the following factors: (1) the proximity of advisor to the advisory function; (2) the nature of the infraction that led to the disciplinary event; (3) the severity of the disciplinary sanction; and (4) the time elapsed since the date of the disciplinary event. If we conclude that the materiality presumption has been overcome, we prepare and maintain a file memorandum of our determination in our records. We follow SEC rule 204-2(a)(14)(iii) and similar state rules.

Item 4: Other Business Activities

Mr. Miller is a Certified Public Accountant. In such capacity, he may also provide income tax preparation or accounting services. These services are independent of our firm's financial planning and investment advisory services and are governed under a separate engagement agreement. Clients have the option of engaging our representative for tax preparation or accounting services, however, they are under no obligation to do so.

Item 5: Additional Compensation

Mr. Miller does not receive any other economic benefit for providing advisory services in addition to advisory fees.

Item 6: Supervision

Carter Shaffer, Financial Advisor and Chief Compliance Officer of Monocacy Wealth Management, LLC, supervises and monitors Mr. Miller's activities on a regular basis to ensure compliance with our firm's Code of Ethics. Please contact Mr. Shaffer if you have any questions about Mr. Miller's brochure supplement at 301-694-9712.

Item 7: Requirements for State-Registered Advisers

Mr. Miller has not been involved in any arbitration claim alleging damages in excess of \$2,500. Furthermore, he has neither been involved in nor found liable in any civil, self-regulatory organization, or administrative proceeding nor has been the subject of any bankruptcy petitions.